

Supporting Documentation Check List

Please ensure that all documentation is certified and uploaded for each case.

Minimum Documentation to Submit Application:

- 3 month's bank statements
- 3 month's pay slips
- 3 years SA302 & HMRC Overview
- Evidence of deposit
- Proof of repayment vehicle (if interest only)
- Proof of identity
- P60 (latest year)

Additional Documentation:

Lending into Retirement & Retirement Interest Only Cases

Where term takes any applicant into retirement we require:

- Evidence of pension income (state & private)
- Evidence of transferable pension in the event of death

Guesthouse

- Guesthouse 3 Year Guesthouse Accounts
- Guesthouse Business Pan

Self-Build

- Details of supervising architect, a letter confirming the supervision of the build or if NHBC, a copy of this certificate
- Estimates and quotations
- Building Warrant
- Costings Form
- Evidence of savings
- Evidence of contingency funds (minimum 10% of build costs)
- Planning permission
- Professional indemnity insurance
- Project Manager qualification
- Site Insurance

Any case where minimum documentation is missing will be put on hold until it is uploaded.