

ISA Declaration

Please read the following statements before completing your application for a cash ISA with the Scottish Building Society.

In applying for a cash ISA with Scottish Building Society, I declare the following:

- All subscriptions made, and to be made, belong to me;
- I am 16 years of age or over;
- I have not subscribed/made payments, and will not subscribe/make payments, more than the overall subscription/payment limit in total to a cash ISA, a stocks and shares ISA, an innovative finance ISA, and a Lifetime ISA in the same tax year;
- I have not subscribed, and will not subscribe, to another cash ISA in the same tax year that I subscribe to this cash ISA;
- I am resident in the United Kingdom for tax purposes or, if not so resident, either perform duties by virtue of Section 28 of Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform Scottish Building Society if I cease to be so resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties;
- I authorise Scottish Building Society to hold my cash subscriptions to this ISA and any interest on those subscriptions;
- This application has been completed to the best of my knowledge and belief.

Please keep a copy of this declaration, along with our Savings Terms & Conditions, in a safe place.