

Client Account Online Application Form



Please complete this form in BLOCK CAPITALS.

Please complete sections A and B, then sign and date the declaration below. Please ensure that the society holds details and signatures of all partners, directors and other officers and staff who are authorised to transact on this account by completing the Authorised Signatories section.

Section 1: Firm Details
Name of firm:
Registered Address:
Telephone no:
DX Address:

Client Account
Authorised Signatories Form
Name of Firm:
Please note: Only five signatories are permitted in total Individual email addresses must be provided to allow access details to be sent to signatories

Section 2A: Details of Partners, Directors or Other officers who are authorised to transact on Client Account Online

Signatory One-		
Full Name:	Position:	Date of Birth:
Nationality:	Email Address:	Signature:
Signatory Two-		
Full Name:	Position:	Date of Birth:
Nationality:	Email Address:	Signature:
Signatory Three-		
Full Name:	Position:	Date of Birth:
Nationality:	Email Address:	Signature:

Section 2B: Details of STAFF other than Partners, Directors or Other Officers who are authorised to transact on Client Account Online

Signatory One-

Full Name:	Position:	Date of Birth:
Nationality:	Email Address:	Signature:

Signatory Two-

Full Name:	Position:	Date of Birth:
Nationality:	Email Address:	Signature:

Signatory Three-

Full Name:	Position:	Date of Birth:
Nationality:	Email Address:	Signature:

Section 3: Expected account activity

How often do you expect to use the account?

One off lump sum Monthly Quarterly Half-yearly Annually

Please tick the box which most accurately reflects the anticipated turnover of this deposit account, excluding your initial deposit, during a typical year:

Less than £20,000 £20,000-£50,000 £50,000-£100,000 £100,000-£250,000

Over £250,000 approximate amount

Declaration:

I/We declare that the above noted firm is registered with the Law Society of Scotland at the registered address given on this application.

I/We declare that I/We are a corporate body or an unincorporated body

I/We declare that all accounts held through Client Account Online will be held by me/us as a trustee for a named client

I/We confirm that I/we have been made aware of and fully understand the Terms and Conditions of the Client Account Online.

Signatures confirmed by Partner/Director of Firm:

Signed:

Date:

